PATIENT INFORMATION & FINANCIAL POLICY

CO-PAYMENTS, DEDUCTIBLES, AND FEES:

- All co-payments, insurance deductibles, and fees for rendered services that are not covered by insurance are due at the time of service.
- All co-payments, insurance deductibles, and fees for rendered services that are not covered by insurance are due at the time of service.
- We accept cash, personal checks, and all major credit cards (ex. VISA, MasterCard, etc.). Payments can also be accepted by phone and mail.

INSURANCE:

- Your insurance policy is a contract between you and your insurance company; Virtual Consult MD is not a part of this contract agreement. It is your responsibility to know and understand the provisions, limits and requirements of your individual benefit plan(s).
- As a professional courtesy, our office will file your insurance claim for you; however, we cannot guarantee benefits or payments.
 If your insurance carrier denies payment for rendered services, you remain 100% financially responsible for payment of rendered services by our office, regardless of any insurance company determination, quote, or misquote, except where prohibited by law or prior contractual agreement.
- We must have accurate billing information at each visit in order to process claims through your insurance carrier. Please bring your current insurance card to each visit and notify our office staff of any changes to your insurance coverage prior to the start of service. If you fail to provide accurate information required to process your claim, you will be held responsible for any subsequent charges.

BILLING STATEMENTS:

- The balance on your statement is due and payable upon receipt, and is past due if not paid within thirty (30) days. **Payments** can be made in person, by phone, or by mail.
- If the balance is not paid in full or other arrangements are not made with our office, then a \$10.00 processing fee will be applied to each additional statement.

PAST DUE ACCOUNTS:

- If your account balance is overdue by sixty (60) days or more, with no attempt to set up a payment plan; all future appointments will be cancelled and you will not be given the opportunity to make an appointment until the outstanding balance has been paid.
- If your account is past due beyond ninety (90) days, it will be sent to a collection agency. You will be responsible for all fees incurred from the collection agency and/or attorney fees.
- Financial non-compliance may result in termination from the practice.

RETURNED CHECKS:

• There is a \$30.00 charge for checks returned for insufficient funds and may require future payments to be paid in cash, credit, or money order.

BILLING QUESTIONS & CONCERNS:

• Virtual Consult MD has contracted with a third party billing agency, for billing and collection services. Should you have any billing questions and concerns, please contact our office at (812) 848-2322.

MEDICAL RECORDS, FORMS & LETTERS:

- There is a \$20.00 fee for medical records up to ten (10) pages in length. Additional pages will be charged 50¢ per page thereafter. The fee must be paid prior to release of the medical records.
- There is a minimum fee of \$20.00 for the completion of forms or letters. Additional charges may be applied on the nature and complexity of the form or letter. The minimum fee must be paid in order for the provider or their designees to begin the form or letter.
- We require **7-10 Business days** to process a request for medical records or to complete forms or letters. There is a \$10.00 fee for "rush" requests, which must be paid at the time of said request.

PRESCRIPTIONS & PRESCRIPTION REFILLS:

- **Medication refills require a 72-hour notice**. We do not consider medication refills as an "emergency." Therefore, if you run out of medication over the weekend/holiday or forget to call for a medication refill, it will have to wait until the office reopens.
- We will not refill prescriptions for any patient who has not had adequate follow-up visits or who has not been seen at our office in the last three (3) months.
- You are responsible for all medications prescribed to you. **If your prescription is lost, misplaced, stolen, or run out early, please understand it may not be replaced**.

CANCELATION & NO SHOW POLICY:

- We strive to provide excellent medical care to you, your family and all of our patients. "No-shows" and "late cancellations" inconvenience those individuals who need access to medical care in a timely manner. In an effort to reduce such occurrences, we request you give our office a 24 to 48-hour notice in the event you need to cancel and/or reschedule your appointment.
- If you miss an appointment and have not contacted our office, this will be considered as a "No Show." If an appointment is canceled within 24-hours of your scheduled appointment, this will be considered as a "Late Cancelation." You will be charged \$60.00. This fee will not be covered by your insurance company and must be paid prior to rescheduling your appointment. Medicaid patients cannot be charged this fee, but can be dismissed from the office, after missing an appointment.
- If you are more than ten (10) minutes late for an appointment, our office cannot guarantee that you will be seen and we have the right to reschedule your appointment.
- As a professional courtesy, our office makes reminder calls and/or texts for all appointment types, but it may not always be guaranteed. It is ultimately the patient's responsibility to remember their scheduled appointments.

DISMISSAL FROM THE PRACTICE:

• If you are "dismissed" or "terminated" from the practice, it means you can no longer schedule appointments; received medication refills, or consider Virtual Consult MD to be your healthcare provider. You will be required to find another practice for your medical services/needs.

Common Reasons for Dismissal include, but not limited to:

- Failure to keep appointments, frequent cancelations and/or no-shows.
- ➤ Non-compliance or failure to follow office instructions and/or policies.
- *Abusive behavior to office staff and/or other individuals within the office.*
- Failure to pay your medical bills.
- If you are "dismissed" or "terminated" from the practice, we will send a formal written notification letter via certified mail to your last known address. We will send a copy of your medical records to your new healthcare provider as per your request; in accordance to our office medical record release policy.

ACKNOWLEDGEMENT & CONSENT

I have read and understand the "Patient Information and Financial Policy" for Virtual Consult MD and I agree to be bound by its terms. I agree to assign insurance payments to be made directly to Virtual Consult MD, for services rendered. I also understand and agree that such terms and conditions may be amended or subject to change.

rint Patient Name	Date
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By checking this box, I agree to the terms stated under acknowledgement and consent.

Date: ___

PATIENT INTAKE FORM

I. Patient Information:		
Patient Name:	_ DOB:	_ Sex: M F
Social Security Number:	_Race:	_ Ethnicity:
Address:	_ City:	_ State: Zip Code:
Phone Number:	Mobile Number:	
Email Address:		
II. Emergency Contact Information:		
Name:	Relationship:	
Phone Number:	_	
III. Insurance Information:		
Primary Insurance Co Name:		· · · · · · · · · · · · · · · · · · ·
Member ID #:	•	•
Subscriber Information:	_ Gity:	State: Zip Code:
First Name:	Last Name	
Phone Number:		
IV. Pharmacy Information:		
Name:	_ Phone No:	_ Fax No:
Address:	_ City:	_ State: Zip Code:
IV. Laboratory Information:		
Name:	Phone No:	Fax No:
	_ City:	
V. PCP Contact Information:		
Provider Name:	_ Phone No:	_ Fax No:
Address:	_ City:	_ State: Zip Code:
VI. Mental Health Provider Information:		
Do You Currently Have a Psychiatrist? YES	NO If Yes, Provider Na	ame:
Do You Currently Have a Therapist? YES		me:
VII. Referral Source:		
		C !!
Source Name:		Contact #·

PATIENT INTAKE: ADULT

PATIENT MEDICAL HISTORY

I. Current Medication List:

Medication	Dosage	# Times/Day	Medication	Dosage	# Times/Day
1			6		
2			7		
3			8		
4			9		
5			10		

II. Allergies:

Medication	Reaction	Medication	Reaction
1		4	
2		5	
3		6	

III. Med	lical History: (Check All that A	pply)			
	Alcoholism	Dementia / Delirium	High Blood Pressure	Sexual Transmitted Dis	
	Alcoholisiii	Demenda / Demodri	High blood Pressure	Sexual Hallstilltted bis	
	Anemia / Blood Disease	Diabetes	High Cholesterol	Skin Trouble	
	Arthritis / Joint Pain	Epilepsy	Kidney / Bladder Disease	Sleep Apnea / Problems	
	Asthma / Allergies	Eye Dis (ex. Glaucoma)	Menstrual Problems	Stroke / TIA	
	Autoimmune (ex. Lupus)	Fatigue / Fibromyalgia	Migraine	Thyroid Disease	
	Bone Disease	GERD / Reflux Disease	Myopathy / Muscular Dis	Traumatic Brain Injury	
	Cancer / Tumor	Headache	Neurological Disorder	Vasculitis / Vascular Dis	
	Colitis / Diverticulitis	Heart Disease	Neuropathy	Other:	
	COPD / Lung Disease	Hepatitis / Liver Disease	Obesity		
IV. Fam	ily Psych History:				
Mother	: ☐ ALIVE ☐ DECE	ASED Dovebiatric Dro	oblems:		
Mounei	ALIVE DECEM	ASED PSychiatric Pro	oblems:		
Matern	al Side: (Grandparents, Aunts, &	<i>Uncles)</i> Psychiatric Pro	oblems:		
Father:	ALIVE DECE	ASED Psychiatric Pro	oblems:		
Paterna	al Side: (Grandparents, Aunts, &	Uncles) Psychiatric Pro	oblems:		
Sibling:	ALIVE DECE	ASED Psychiatric Pro	oblems:		
Childre	n: ALIVE DECE	ASED Psychiatric Pro	oblems:		

PATIENT INTAKE: ADULT

VirtualConsult**mD**

V. Psychiatry History (Check All that Apply)					
Anxiety Disorder	Dementia / Delirium	Panic Disorder	Sexual Dysfunction		
Attention Deficit Disorder	Eating Disorder	Personality Disorder	Sleep Disorder		
Bipolar Disorder	Mood Disorder	PTSD / Trauma	Substance Abuse Disorder		
Depression	OCD	Schizophrenia	Other:		
V. Psychiatry History Cont (Check YES or	NO. If YES, Please Explain				
Do You Have Any Prior Inpatient Admission	n?		☐ YES ☐ NO		
i. When: Where:	Why				
ii. When: Where:	_				
Do You Have Any Past Suicide Attempt or S	_		YES NO		
i. When: Describe Actio	n:				
Have You Ever Been Emotionally, Physicall	y, or Sexually Abused?		YES NO		
Have You Ever Had Electroconvulsive Ther	apy?		YES NO		
Are You Currently Attending a PHP (Partial	Hospitalization) or Reh	ab Program?	YES NO		
VI. Social History:					
Marital Status: SING	LE MARRIED	DIVORCED WIDOW	WED.		
Do You Have Children?					
Do You Live Alone?	□ NO	-	ou?		
<u>—</u>	<u> </u>				
Highest Level of Education:		_			
Current Job Title/Role:		Company/Emplo	yer:		
Do You Have Any Religious Beliefs?	YES NO	If Yes, please explai	n:		
Do You Have Any Legal Problems?	YES NO	If Yes, please explai	n:		
Are You Sexually Active?	YES NO				
VII. Substance Use History:					
Do You Smoke Tobacco?	YES NO	If Yes, How Often?			
		If Yes, How Much?			
Do You Drink Alcohol?	YES NO	If Yes, How Often?			
		If Yes, How Much?			
In The Past 30 Days, Have You Been Prescribed Any of the Following Medications? (Check All That Apply)					
OPIATES (Morphine, Oxycodone, Percocet, etc.) SEDATIVES / "BENZO" (Ativan, Klonopin, Valium, Xanax, etc.)					
STIMULANTS (Adderall, Ritalin, Vyvase, etc.)					
In The Past 30 Days, Have You Used Any of the Following Substances? (Check ALL That Apply)					
COCAINE HEROI	N MAR	JUANA PCP /	LSD NONE		

INITIAL PSYCHIATRIC EVALUATION FORM

I. Current Symptoms: (Check A	All that Apply)		
Anger	Difficulty Staying Asleep	Helplessness Pur	ging
Binging	Do Not Need Sleep	Hopelessness Res	tlessness
Cannot Relax	Early Awakening	Impulsivity See	ing Things that Aren't There
Changes in Weight	Fearful	Increased Energy Slee	eping All Day
Compulsions	Feeling Better off Dead	Irritability Soc	ial Anxiety
Concerned about Weight	Feeling on Top of the World	d Legal Problems Soc	ial Isolation
Decreased Energy	Feeling Someone is After Yo	ou Loss of Interest Spe	ending a lot of Money
Depression	Feeling Violent	Mood Swings Usin	ng Drugs
Difficulty Concentrating	Feelings of Guilt	Obsessions Wo	rrying a Lot
Difficulty Falling Asleep	Frustration	Panic Attacks	
Difficulty Paying Attention	Hearing Voices	Promiscuity NO	NE OF THE ABOVE
II. Psychotropic Medication Histo	ory: (Check All that Apply)		
Have You Ever Taken Any of the F	Following Medications? (Check	x All that Apply)	
Abilify	Clozaril Halcion	Miltown Ritilan	Tofranil
Ambien 0	Cogentin Klonopin	Nardil Saphris	Topomax
Adderall C	Concerta Invega	Norpramine Serax	Traxene
Anafranil (Cymbalta Lamictal	Orap Seroquel	Trazodone
Antabuse [Dalmane Latuda	Pamelor Serzone	Trileptal
Ascendin [Depakote Lexapro	Parnate Soma	Valium
Atarax [Dexedrine Librium	Paxil Sonata	Vibryd
Ativan H	Haldol Lithium	Prosom Stelazine	Vistraril
Buspar [Doral Lunesta	Pristiq Strattera	Vivitrol
Campral E	Effexor Luvox	Prolixin Suboxone	Wellbutrin
Celexa E	Elavil Marplan	Remeron Symmetrel	Xanax
Chloral hydrate F	anapt Mellaril	Restoril Tegretol	Zoloft
Clonidine	Geodon Methadone	Risperdal Thorazine	Zyprexa
Other:			
NONE OF THE ABOVE			



BEHAVIORAL HEALTH QUESTIONNAIRE

Here at Virtual Consult MD, we strive to provide you with the best quality care possible. Please answer the following questions, as your answers will help us to better assess your care.

PATIENT HEALTH QUESTIONNAIRE (PHQ-9)

Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not at All	Several Days	More than Half the Days	Nearly Every Day	
active and the second production	For each question <u>Choose ONE</u> answer from the column				
Little interest or pleasure in doing things?	0 O	1 O	2 O	3 O	
Feeling down, depressed, or hopeless?	0 O	1 0	2 O	3 O	
Trouble falling or staying asleep, or sleeping too much?	0 O	1 O	2 O	3 O	
Feeling tired or having little energy?	0 O	1 0	2 O	3 O	
Poor appetite or overeating?	0 O	1 0	2 O	3 O	
Feeling bad about yourself or that you are a failure or have let yourself or your family down?	0 O	1 O	2 O	3 O	
Trouble concentrating on things, such as reading the newspaper or watching TV?	0 0	1 O	2 O	3 O	
Moving or speaking so slowly that other people have noticed it? OR Being so fidgety or restless that you have been moving around a lot more than usual?	0 0	1 0	2 O	3 O	
Thoughts that you would be better off dead, or of hurting yourself in some way?	0 0	1 O	2 O	3 O	

TOTAL SCORE	
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GENERALIZED ANXIETY DISORDER QUESTIONNAIRE (GAD-7)

Over the last 2 weeks, how often have you been	Not at All	Several Days	More than Half the Days	Nearly Every Day	
bothered by any of the following problems?	For each question <u>Choose ONE</u> answer from the column				
Feeling nervous, anxious or on edge?	0 O	1 O	2 O	3 O	
Not being able to stop or control worrying?	0 O	1 O	2 O	3 O	
Worrying too much about different things?	0 0	1 O	2 O	3 O	
Trouble relaxing?	o	1 O	2 O	3 O	
Being so restless that it is hard to sit still	0 0	1 O	2 O	3 O	
Becoming easily annoyed or irritable?	0 0	1 O	2 O	3 O	
Feeling afraid as if something awful might happen?	0 O	1 O	2 O	3 O	

TOTAL SCORE	



Signature

ACKNOWLEDGEMENT & CONSENT

By signing below or clicking checkbox, I acknowledge that the information provided above is accurate and true. I consent to the use and disclosure of my health information to treat me and arrange for my medical care. I acknowledge that I have been informed of the privacy practice of this practice, and I have been informed that I must check my co-pay, deductible, and any limits to my benefits with my insurance company. I have also been informed of my responsibility for all collection costs, attorney and court costs, and any additional processing fees, if my account becomes delinquent.

Patient Name

By checking this box, I agree to the terms stated under acknowledgement and consent.

SUBMIT TO

Date

Important: To submit by email, PDF document needs to saved locally to your computer, and opened with Adobe Reader. After completing the document, click on the location you would like the PDF to be sent. This will use your email client to create an email, and attach the PDF. For any questions, please call us at 812-848-2322.

Effective April 14,2003 the U.S. government regulators established a privacy rule; Health Information Portability and Accountability Act (HIPAA) & Governing Protected Patient Health Information (PHI). We are required by law to protect the privacy of health information that may reveal your identity, and provide you with this notice that describes the health information privacy practices of this practice. A copy of this notice is posted in our office.